

Financial Business Plan and Financial Report Solutions

Ubika Research offers Business Plan and Financial Report solutions to private and public companies of all types and sizes. Any company, big or small, that is seeking financing requires a well prepared business and financial plan. A well-organized business plan is essential for lenders and investors to assess your business and financing proposal, and is critical in securing much needed financing. Once that plan is secured, Ubika will introduce your business into our financial network of funders and investors.

Our **Business Plan Solution** helps companies in the interaction with potential lenders and investors. Our services include preparing a comprehensive and hands-on business plan that provides details on the market landscape for the business, industry fundamentals, plus presents the risks and returns in the correct context. We also provide assistance in developing presentation materials to clearly communicate the business potential as outlined in the business plan.

A business plan must be backed by financial projections and reports to translate the opportunity for investors in quantitative terms. These reports are critical in demonstrating the validity of the business and in highlighting the investment potential in concrete terms. Well prepared financials evaluate the risks associated with the business, properly account for those risks, and then highlight the returns that investors can realistically expect by investing in your business.

Ubika Research is pleased to assist you and your business in reaching its full potential by building a professional and comprehensive Business and Financial plan. Please feel free to contact us.

Fees

Fees and charges will be provided during discussions.

Business Plan Solution

- A comprehensive, well-organized, professionally packaged plan (approx. 20-25 pages)
- Essential for lenders and investors to assess the business opportunity and potential
- The Business Plan contains executive summary, goals and objectives, business description, market opportunity, competitive landscape, management information, major assets/products/services and investment potential
- Contains presentation material for interaction with lenders & investors

Financial Model & Report Solution

- Provides details on financial projections and assumptions
- Details the assumptions and drivers used to build projections
- Essential for lenders and investors to assess financing proposal
- Focuses on balance sheet, income statement, cash-flow projections, funding, risks and returns
- Professionally packaged report to assist in the evaluation of the business