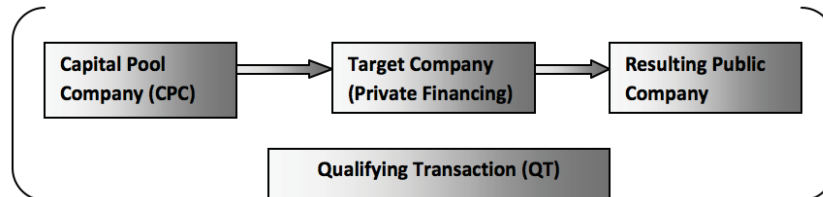


Ubika Research offers a Capital Pool Company (CPC) solution to CPC companies that are looking for a qualifying transaction (QT) and a private financing to close the qualifying transaction. Business Plan and Financial Report solutions to private and public companies of all types and sizes. Any company, big or small, that is seeking financing requires a well prepared business and financial plan. A well-organized business plan is essential for lenders and investors to assess your business and financing proposal, and is critical in securing much needed financing. Once that plan is secured, Ubequity and Ubika will then introduce your business into our financial network of funders and investors.



The most difficult challenge faced by CPC companies is to find within the stipulated time of 24 months a target business for acquisition that can meet exchange's listing requirement and can become the qualifying transaction for the CPC. Our CPC solution facilitates the process of identifying a target to meet the QT requirement. We use our extensive network of private equity firms, financial intermediaries, shareholder groups and other corporate entities across many industry verticals and geographic territories to identify a group of potential targets that can meet the QT requirement of our CPC clients.

In most cases the closing of the QT is combined with the closing of a private placement for funds necessary to meet ongoing working capital needs and the minimum listing requirements. Our business plan and financial report solution assists companies in the interaction with potential lenders and investors and helps greatly in securing the much needed financing.

Our services include preparing a comprehensive and hands-on business plan and financial reports that provide details on the market landscape for the business, industry fundamentals and present the risks and returns in the correct context.

Fees

Fees and charges will be provided during discussions.

Capital Pool Qualifying Transaction Selection Solution

- Developing a framework to identify a target business that will meet listing criteria and complete a qualifying transaction
- Researching various industry sectors to prepare a list of potential targets that meet the QT requirement
- Prepare a brief overview of potential targets with recommendation to the management team of the CPC
- Presentation material for interaction with the board members and other stakeholders to discuss targets for acquisition for the QT

Business Plan & Financial Report Solution

- A comprehensive, organized and nicely packaged business plan
- Contains executive summary, goals and objectives, business description, market opportunity, competitive landscape, management information, major assets/products/services and investment potential
- Financial Report with detailed assumptions and projections
- Focuses on balance sheet, income statement, cash-flow projections, funding request and risks and returns
- Essential for lenders and investors to assess the business opportunity and potential
- Presentation material for interaction with lenders & investors