

Small Cap Market Exposure and Research Program



Is your company looking for financing in the near future, but finds the market is undervaluing your business?

Has your company recently raised financing, but is undervalued due to lack of continuous investment exposure to sustain the interest of current investors and attract future investors?

A common problem faced by most publicly listed small-cap firms is lack of liquidity and poor exposure. This severely limits the ability of small-cap companies to raise new financing or to sustain investors' interest after a recent financing.

Ubika Research offers a comprehensive research, marketing and exposure program to actively highlight the investment potential in micro and small cap companies.

Program Benefits

- Dedicated investment research coverage including valuation, recommendation, analyst commentaries, reports, updates
- Introduction of your company and the investment research to a large group of dealers and advisors
- Access to our networks of financiers and investors to assist in raising capital
- Non-deal road shows and investment conferences to expose the investment story

What Our Clients Are Saying

"Ubika Research has been a significant part of our investors' exposure strategy. We find that Ubika's program helps us greatly in supporting the communication with the brokering community, improving visibility and presenting the investment story objectively and also helps us reach to a real investor audience."

Farhad Abasov, President & CEO, Allana Resources Inc.

"The independent research coverage and exposure program by Ubika Research is an effective way to inform existing and potential shareholders of the exciting growth opportunities that the Corporation is experiencing. Ubika Research has been very diligent in their analysis and their program has helped us in proactively supporting our shareholders' need for analytical research on our company."

James Swayze, President & CEO, Automated Benefits Corp.

How Have We Done?

Automated Benefits Corp. (TSX-V:AUT)

Company Research
North America

Initiation Report

Automated Benefits Corp. (AUT)

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Market Research
Market Research: \$1.00
Market Research: \$1.00

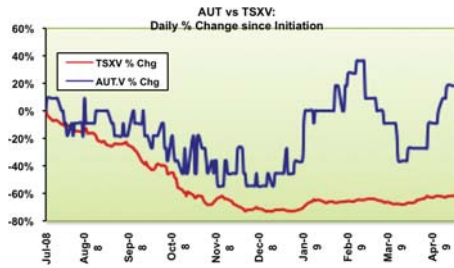
Key Information
Sector: Insurance and Employee Benefit Sector

Summary
Claiming its Rightful Place in the Insurance and Employee Benefit Sector

Key Highlights

- An emerging software as a service (SaaS) company. AUT benefits from recurring and other predictable revenue generation and has high internet usage leverage in its business model. The business has 77% gross margin and potential to earn 20% free cash flow margin.
- Recurring and growing revenue. AUT's revenue model provides recurring revenue as a service that enables insurance revenue streams for both businesses (Health Insurance and P&C), which is primarily transaction based that grows organically over time.
- Strong leverage potential. AUT is now operating from a very lean, low cost but effective operational base. Q2'09 results are a testament to the strong potential for increasing revenue significantly at stable costs, resulting in margin leverage.
- Established Technology Platform. AUT has two well established, mature and robust claim management solutions to cater to both business segments. Technology leadership is a key strength for the future growth.
- Managing better cycles in the longest challenge for AUT in the insurance industry. AUT is well positioned on the ability to acquire some top accounts and control costs in long downturn.
- We rate Automated a SPECULATIVE BUY with a 12-month target of \$1.36 (a 20% return potential). All figures are in US, unless otherwise noted.

Company	Ticker	Coverage Start Date	Share Price Start Date	Share Price Current	% change Share Price	% Change TSXV	% change vis-à-vis TSXV
Automated Benefits Inc.	AUT.V	08-Sep-08	0.1	0.18	80%	-57%	137%



MPH Ventures Corp (TSX-V:MPS)

Company Research
North America

Initiation Report

MPH Ventures Corp.

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Market Research
Market Research: \$1.00
Market Research: \$1.00

Key Information
Sector: Technology

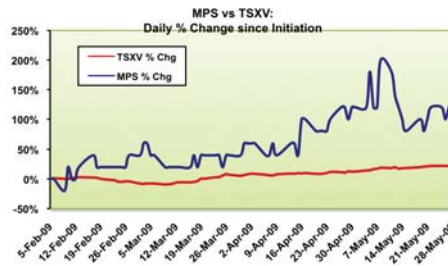
Summary
Positioned for a turnaround, when Mily rebounds

Key Highlights

- Rebuilding a quality asset. MPH Ventures Corp. (MPS) is a pure play on Microsoft (Mily). This company can generate a significant amount of revenue without any equity risk. Its flagship project in Northern Ontario holds significant potential as seen from its latest results and the historic data.
- MPS offers near term return and long term potential. The stock has many others that have generally peaked based on the global recession. In the near term, MPS could see a significant price revaluation in 2009 and an updated 43-101 report gets published. The long term potential of the stock is revalued in the substantial selling program that MPS initiated in 2008, which has indicated the potential to earn significantly, the flagrant project, significantly higher than its current market value.
- Highly Discounted and has high base for value. Based on operational estimates on the stock value at the current price, we believe company's current market value should be at least 20% higher at \$1.17 per share.
- Upside Potential. We expect MPS, based on all selling to date, to significantly expand the current value to 43-101 resource by up to at least 50% and possibly more. We therefore rate MPS a SPECULATIVE BUY with a 12-month target price of \$1.02 per share (a 20% return).
- How the right stock in fundamental outlook can swing the stock significantly. The risk for investor remains the ability of MPS to rebound in 2009. As such, we see this stock as an option play on Mily rebound.

All dollar amount in US, unless noted.

Company	Ticker	Coverage Start Date	Share Price Start Date	Share Price Current	% change Share Price	% Change TSXV	% change vis-à-vis TSXV
MPH Ventures Corp.	MPH.V	05-Feb-09	0.05	0.11	120%	22%	98%



Allana Resources (TSX-V:AAA)

Company Research
North America

Initiation Report

Allana Resources Inc.

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Market Research
Market Research: \$1.00
Market Research: \$1.00

Key Information
Sector: Potash

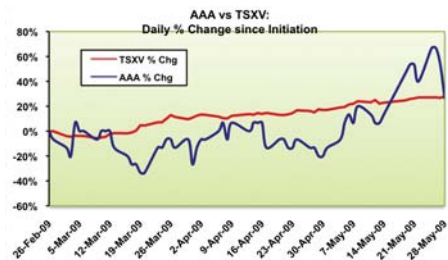
Summary
"Previously explored potash asset in one of the largest evaporite basins in the world makes Allana a likely gem"

Key Highlights

- Rebuilding a quality asset. Allana Resources (AAA) (TSX-V:AAA) is a pure play on potash as it currently has a high potential in Canada that can generate significant potash resource. Its Duluth potash property in the evaporite basin of Canada's Chatham. Canada holds significant potential as seen from the historical data and the current interest in the region. The company has current 43-101 completed resource estimates of 2.252 billion tonnes of 29%K₂O equivalent (2.252 billion tonnes of 29%K₂O).
- Potential for low cost production. Allana's potash deposit of Duluth is near surface and amenable to sub-surface (SUS) mining. This method requires less capital. Potential use of water evaporation and geothermal power. Lower local wages and absence of environmental and permitting issues can result in significantly lower operating cost.
- Potential for Strategic Partnership. The management is actively pursuing strategic partnerships to develop the potash property and has received strong interest from some large mining groups.
- Allana offers near term return and long term potential. The long term potential of the stock is revalued in the substantial selling program that Allana is planning starting 2009 to increase the current 43-101 resource estimates.
- Upside potential. We expect Allana to reposition a selling program in 2009 to expand its current 43-101 resource significantly at least 2 times from the current level. We therefore rate Allana Resources a SPECULATIVE BUY with a 12-month target price of \$1.02 per share (a 20% return).

All dollar amount in US, unless noted.

Company	Ticker	Coverage Start Date	Share Price Start Date	Share Price Current	% change Share Price	% Change TSXV	% change vis-à-vis TSXV
Allana Resources Inc.	AAA.V	26-Feb-09	0.15	0.25	67%	27%	40%



Source: Ubika Research.
Prices as at May 25, 2009